

## **IDESG Deliverables Dashboard**

### **10/30/2015**

### **Accompanying Narrative**

From IDESG Framework Management Office, OASIS  
Latest version: Permanent "latest version" link is currently **TBD**.

Please note that the IDESG web site and document repository is migrating to a new web site ([idesg.org](http://idesg.org)) during October and November, and older links to documents may fail. Future dashboard updates will contain updated links. Some currently unavailable links here may appear as (**TBD**).

This textual summary of highlights is provided to accompany our "dashboard" spreadsheet(s), which report status data on current IDESG projects relevant to the Identity Ecosystem Framework. Links to related documents may be found in the "full" dashboard spreadsheet, which also lists inactive and completed projects. Current and historical "full" dashboard files are available in the IDESG document repository, under the "Framework Management Office – IDESG Dashboard" folder (**TBD**).

Our information is only as good as reporting and visibility permits, so corrections and suggestions always are welcome. We meet regularly with the IDESG Committee Chairs group to solicit additional status data. Some planning dates shown in this dashboard are derived from an unofficial IDEF v2.0 Work Plan currently under development.

NOTE: **Red text** in the dashboard spreadsheets indicates a **change** since the previous version. Task index numbers cited below are keyed to the first column of the dashboard grid.

1. The Plenary approved the Baseline IDEF Requirements with Supplemental Guidance (<https://workspace.idesg.org/kws/public/download/85>) on October 15, and the four source committees have completed their Version 1 requirements tasks - Privacy (PRIV04), Security (SECU10), Standards (STDS10), and User Experience (USER08). The approved Requirements will provide the principal content for the IDESG's planned self-assessment tool (SALS) to be launched at the end of 2015. New dashboard tasks for Version 2 Requirements have been created for each Committee. (PRIV05, SECU11, STDS11, USER09)
2. Working with guidance from the TFTM committee, FMO staff (SME-05-TFTM) have drafted rules, tool frameworks and the support structure needed to support an IDESG Self-Assessment Listing Service (SALS) program for identity ecosystem participants. (TFTM09, USER05). The dashboard now tracks 24 separate deliverables under TFTM09. A subset of these has been the focus of intense review and revision by the TFTM Committee members, in preparing the "minimum viable product" to enable SALS to operate by the end of 2015. Some

are currently in legal review. The “full” dashboard provides individual links to most current SALS documents. Latest status was derived from the TFTM document dated 10/28/2015:

<https://workspace.idesg.org/kws/groups/tftm/download/211/SALS%20document%20tracking.xlsx>. As noted there, two TFTM09 elements (TFTM09-K and TFTM09-P) were consolidated into other existing elements.

3. Work on maintaining and enhancing the Functional Model and the IDESG Glossary is expected to be consolidated in a cross-Committee Ad Hoc group (ADHOC01), so earlier tasks in the Committees are now considered inactive (SECU08, STDS04). The Ad Hoc group is expected to be organized by January 2016.

4. The Standards Coordination Committee (SCC) is continuing to evaluate identity-related standards (with staff support under SME-02-STDS) as potential additions to the IDESG Standards Registry. As listed in (STDS09), the SCC has recently approved a group of standards for OAuth v2 and OpenID Connect. Evaluation of ISO-IEC 27001 and 27002, and UMA are next. The SCC maintains a wiki listing the standards in the Registry at (TBD).

5. The Healthcare Committee is continuing work on its Patient ID Requirements, and is planning on circulating them to other Committees during November.

6. Note that the full range of information for each deliverable, including links to related documents, is to be found in the “full” spreadsheet (TBD), and may not be reflected in the “simple” spreadsheet below.

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				STATUS:							DEPENDENCIES					
Index number	Deliverable	D=Document A=Action	Committee	Committee approval	Privacy Comm review	Mgmt Council review	Plenary approval	Next milestone & date	Expected Plenary action	STAFF assistance	This is dependent on:	This is needed to produce:	Comments	Last status update:	Editor or contact person	
ADHOC01  PRIV03  PRIV04  PRIV05  SECU01  SECU06  SECU10	Functional Model and Glossary Maintenance	D	Multiple					organize Ad Hoc group	(periodic)	input from SME-04-TFTM	TFTM04, TFTM11	TFTM12 (?)	Reqts analysis may reveal gaps	10/30/2015	TBD	
	Improve clarity and usability of some worksheets in PEM v2.0	A,D	Privacy					staffing task order - TBD	N/A	SME-03-PRIV - proposed				5/1/2015	Jenn Behrens	
	IDEF Rqts - Privacy	D	Privacy	X	X	X	X	completed	N/A				v1.0 complete and published	10/30/2015	Jenn Behrens	
	Maintenance of IDEF Rqts - Privacy	D	Privacy					v2.0 Jan-May 2016						10/30/2015	Jenn Behrens	
	Security Requirements Assessment Guide	D	Security					review status of future work 10/15/2015	N/A				coordinate with TFTM12	10/9/2015	Mary Ellen Condon	
	IDESG Attributes (new Committee) Proposal	A,D	TBD	O				Submit MC proposal when ready	TBD				SECU03 SECu04 SECU05	Discussed in Plenary 4/16 - contact Adam Madlin for info	6/1/2015	Jerry Kickenson Adam Madlin
	IDEF Rqts - Security	D	Security	X	X	X	X	completed	N/A				TFTM04, TFTM11	v1.0 complete and published	10/30/2015	Adam Migus

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SECU11	Maintenance of IDEF Rqts - Security	D	Security					v2.0 Jan-May 2016			STDS01, STDS02, STDS09	STDS07			10/30/2015	Mary Ellen Condon
STDS01	IDESG Standards Inventory	D	Standards	X				Ongoing additions as needed	N/A				ongoing	10/9/2015	Rene Mclver	
STDS02	IDESG Standards Adoption Policy (Revision)	D	Standards	X					TBD				STDS07, STDS08	Ad Hoc Group meeting regularly	10/30/2015	Tim McKay
STDS07	Standards Registry (adopted standards)	A,D	Standards	X	X	X	X	submit Committee-approved reviews to next Plenary	Plenary 16				STDS08	Standards Registry web page (wiki) established	8/31/2015	Rene Mclver
STDS09	Apply SAP v1.0 to nominated standards for plenary approval	A,D	Standards	X					see STDS07				STDS07		8/31/2015	Rene Mclver
STDS09-C	ISO-IEC 27001	A,D	Standards	X				review	Plen-16				doc in hand	8/31/2015	Rene	
STDS09-D	ISO-IEC 27002	A,D	Standards	X				review	Plen-16				doc in hand	8/31/2015	Rene	
STDS09-E	OAUTH	A,D	Standards	X	X			to Privacy	Plen-16					10/9/2015	Rene	
STDS09-F	OpenID Connect	A,D	Standards	X	X			to Privacy	Plen-16					10/9/2015	Rene	
STDS09-G	UMA	A,D	Standards	X				Evaluate	Plen-16					8/31/2015	Rene	
STDS09-H	TBD	A,D	Standards													

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STDS10	IDEF Rqts - Interoperability	D	Standards	X	X	X	X	completed	N/A	SME-04-TFTM	PRIV01, SECU02, STDS06, USER01, STDS04	TFTM04, TFTM11	v1.0 complete and published	10/30/2015	David Temoshok	
	Maintenance of IDEF Rqts - Interoperability	D	Standards					v2.0 Jan-May 2016					10/30/2015	David Temoshok		
TFTM04	IDESG IDEF (Baseline) Requirements	D	TFTM	X	X	X	X	v2.0 September 2016				SME-05-TFTM	USER03	Individual deliverables listed in following lines	8/31/2015	Ben Wilson
TFTM09	IDESG Framework Conformance Attestation Program (including lifecycle)	D	TFTM					Individual components listed below	N/A			SME-05-TFTM	TFTM09	submitted for legal review	10/30/2015	Ben Wilson
TFTM09-A	Application Package: Introductory overview	D	TFTM	X				delivered; draft under TFTM review	N/A			SME-05-TFTM	TFTM09		10/9/2015	Ben Wilson
TFTM09-C	Application Package: FAQs	D	TFTM	X				delivered; draft under TFTM review	N/A			SME-05-TFTM	TFTM09		8/31/2015	Ben Wilson
TFTM09-D	Application Package: Technology and Data Requirements	D	TFTM	X				delivered; draft under TFTM review	N/A			SME-05-TFTM	TFTM09			

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TFTM09-E	Application Package: IDESG Contacts	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM	TFTM09	TFTM09	Changed from Resources to Contacts	8/31/2015	Ben Wilson
TFTM09-F	Application Package: Provider Terms of Use	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM		TFTM09	submitted for legal review	10/30/2015	Ben Wilson
TFTM09-F2	Application Package: General Terms of Use	D	TFTM	X				under TFTM review	N/A	SME-05-TFTM		TFTM09		8/31/2015	Ben Wilson
TFTM09-F3	Application Package: User Terms of Use	D	TFTM	X				under TFTM review	N/A	SME-05-TFTM		TFTM09	submitted for legal review	10/30/2015	Ben Wilson
TFTM09-G	Application Package: IDESG SALS Data Handling and Usage	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM		TFTM09	submitted for legal review	10/30/2015	Ben Wilson
TFTM09-G2	Application Package: IDESG SALS Data Types table	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM		TFTM09	submitted for legal review	10/30/2015	Ben Wilson
TFTM09-H	Application Package: Self-Attestation Statements - description and form	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM		TFTM09	submitted for legal review	10/30/2015	Ben Wilson

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TFTM09-I	Applicant Online Guide: Detailed application and Instructions for Applicants	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM	TFTM09	TFTM09	submitted for legal review	10/30/2015	Ben Wilson
TFTM09-J	Applicant Online Guide: Application Examples	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM				6/25/2015	Ben Wilson
TFTM09-L	Applicant Online Guide: "Remediation Process": Overview of Dispute Resolution	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM				10/30/2015	Ben Wilson
TFTM09-M	IDESG Self-Assessment Listing Service (SALS) Operations Guide: SALS technical requirements	D	TFTM					Identify resource	N/A	SME-05-TFTM				5/15/2015	Ben Wilson
TFTM09-N	IDESG Self-Assessment Listing Service (SALS) Operations Guide: IDESG Internal Workflow for SALS	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM				6/25/2015	Ben Wilson

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TFTM09-Q	IDESG SALS Website Design: Storyboarding	D	TFTM					Identify resource	N/A	SME-05-TFTM	TFTM09	TFTM09		5/15/2015	Ben Wilson
TFTM09-R	IDESG SALS Website Design: Editing of 2015 baseline requirements (SME-04) into "web instrument" format	D	TFTM					Identify resource	N/A	SME-05-TFTM				5/15/2015	Ben Wilson
TFTM09-S	IDESG SALS Website Design: Other SALS website content	D	TFTM					Identify resource	N/A	SME-05-TFTM				5/15/2015	Ben Wilson
TFTM09-T	Beta Test Plan for SALS: Database structure	D	TFTM					Identify resource	N/A	SME-05-TFTM				5/15/2015	Ben Wilson
TFTM09-U	Beta Test Plan for SALS: Instructions for webmaster	D	TFTM					Identify resource	N/A	SME-05-TFTM				5/15/2015	Ben Wilson
TFTM09-V	Application Package: Self-Assessment Report Form	D	TFTM	X				delivered; draft under TFTM review					submitted for legal review	10/30/2015	Ben Wilson
TFTM09-W	Application Package: SALS Matrix	D	TFTM	X				delivered; draft under TFTM review						10/9/2015	Ben Wilson



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TFTM12	Self-Assessment Listing Service (SALS) User Guide	D	TFTM					coordinated with TFTM09 draft	N/A				UX input likely	5/1/2015	Ben Wilson	
USER04	UX/Usability Guidelines w/ 5 design patterns	D	User Experience	O				Version 1.0 September 2015	N/A				TFTM11, USER05	in process; may be more than 5 patterns	5/15/2015	Mary Hodder
USER05	UX/Usability Impact Assessment	D	User Experience	O					N/A				USER04 USER06	morph into "Guidelines and Metrics"	3/19/2015	Mary Hodder
USER08	IDEF Rqts - User Experience	D	User Experience	X	X	X	X	completed	N/A				TFTM04, TFTM11	v1.0 complete and published	10/30/2015	Mary Hodder
USER09	Maintenance of IDEF Rqts - User Experience	D	User Experience					v2.0 Jan-May 2016					TFTM11		10/30/2015	Mary Hodder
INTL01	Special Projects to inform Identity Ecosystem Development	A,D	International	O		O		ongoing; several documents	N/A					Safe Harbor change discussion	10/9/2015	Colin Wallis
HEAL04	First Draft IDEF Requirements: Patient ID Requirements	D	HealthCare					Committee approval expected 5 Nov. 2015.	N/A					In Committee review	10/30/2015	Tom Sullivan