

**IDESG**

# SCC Breakout



STANDARDS ADOPTION PROCESS

15 JANUARY 2014

# Agenda



1. Introductory remarks / purpose of the breakout
2. Why do we need a standards adoption process
3. Status - where are we in defining a process
4. Quick review of agreed upon process diagram  
REF: <http://www.idecosystem.org/filedepot?fid=917>
5. Standards adoption life cycle - discuss  
REF: <http://www.idecosystem.org/filedepot?fid=1063>
6. Standards adoption policy outline - discuss  
REF: <http://www.idecosystem.org/filedepot?cid=10&fid=1064>
7. Role of the criteria doc  
REF: <http://www.idecosystem.org/filedepot?fid=1019>
8. Discuss roadmap/timeline
9. Call for volunteers
10. Next steps

# Purpose of the Breakout



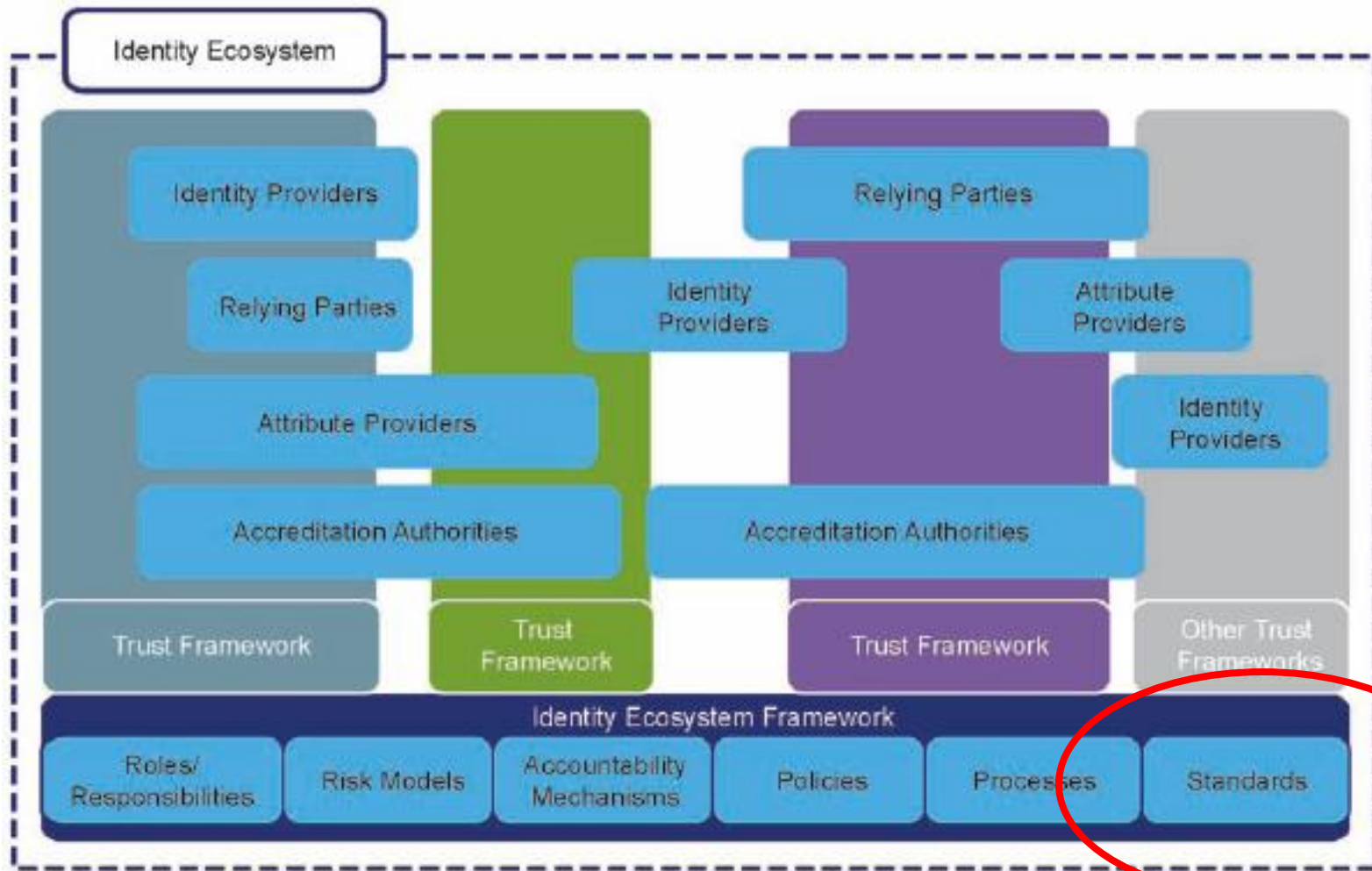
- Make progress in defining the standards adoption process
  - Working session
- Identify timeline, next steps and assignments

# Why do we need a Standards Adoption Process?



- Standards for an important element of the Identity Ecosystem Framework
- Standards are needed/used by other IDESG groups and workproducts (e.g., TFTM)
- Common understanding of what adoption means and how it is accomplished
  - Facilitate collaboration
- Provides a structure under which we can accomplish our mission
- In order to ensure consistency of IDESG branded workproducts and solutions

# Identity Ecosystem Framework

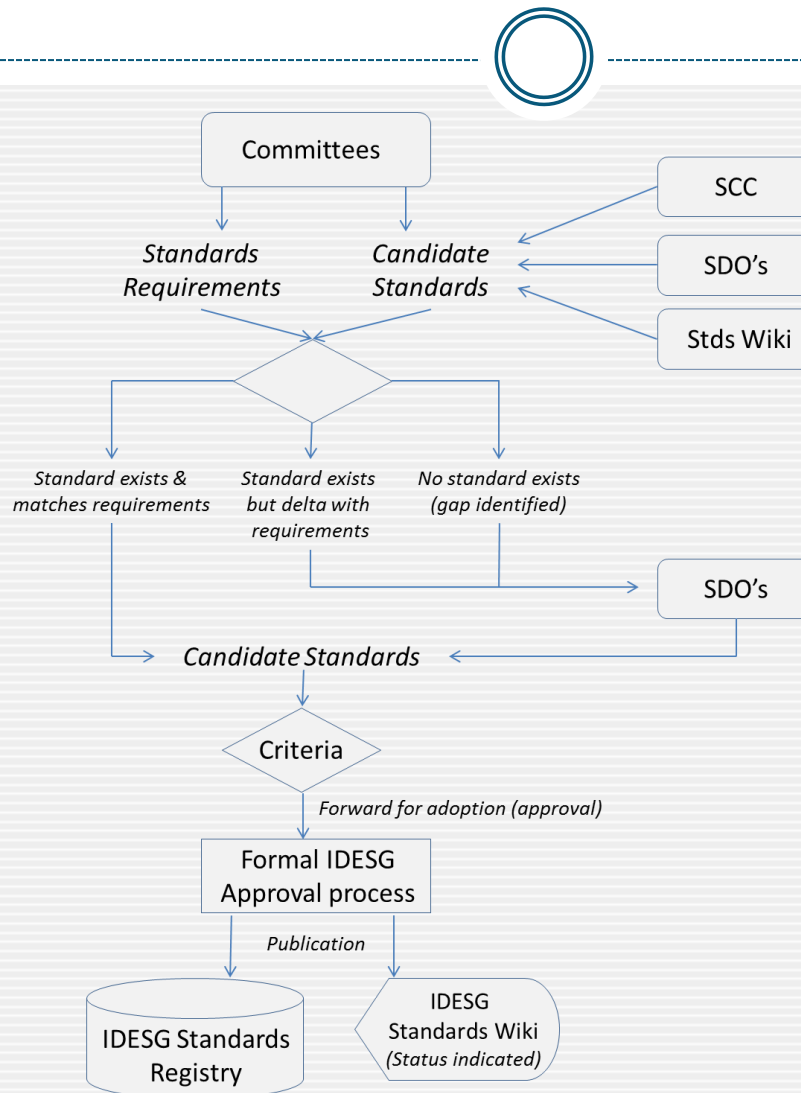


# Current status



- Standards adoption process diagram drafted and reviewed
- Criteria drafted and partially reviewed
- Wiki AHG formed
- Newly created drafts of lifecycle and policy outline

# Standards Adoption Process Diagram



# (draft) Standards Adoption Life Cycle



Standards Inventory	Standard Revision/ Development	Standard Nomination	Standard Review	Recommended (Submitted)	Approval & Adoption
<ul style="list-style-type: none"> <li>Collection of existing identity-related standards.</li> <li>Standards Wiki –                             <ul style="list-style-type: none"> <li>Collection</li> <li>Access</li> <li>Feedback</li> </ul> </li> <li>Source of candidate standards</li> </ul>	<ul style="list-style-type: none"> <li>When gaps exist, work with SDO to either:                             <ul style="list-style-type: none"> <li>Initiate a new standards project to develop a new standard</li> <li>Initiate a revision of an existing standard to better meet IDESG requirements</li> </ul> </li> <li>Requirements come from SCC &amp; other committees</li> <li>Liaise throughout project</li> </ul>	<ul style="list-style-type: none"> <li>IDESG committee or SCC nominates a standard for adoption</li> <li>Nomination form (online)</li> <li>Nominator defines purpose/relevance and GPs addressed.</li> </ul>	<ul style="list-style-type: none"> <li>SCC reviews nominated standard.</li> <li>Standard criteria applied (answer the question – “Is this a &lt;an open&gt; standard?”)</li> <li>SCC may meet with nominator for Q&amp;A.</li> <li>SCC may liaise with Privacy Committee for preliminary review.</li> </ul>	<ul style="list-style-type: none"> <li>Standard to be balloted by the plenary for IDESG adoption.</li> <li>Adoption means inclusion in the IDESG Standards Registry.</li> <li>Undergoes all MC and plenary approval processes as defined in the RoA.</li> </ul>	<ul style="list-style-type: none"> <li>Approved IDESG work product.</li> <li>Included within “IDESG Standards Registry” – list of standards which form part of the Identity Ecosystem Framework.</li> <li>Ready for use to inform (and be normatively referenced within) other IDESG work.</li> </ul>
<u>Progression gate:</u> <ul style="list-style-type: none"> <li>Standard is nominated for consideration.</li> </ul>	<u>Progression gate:</u> <ul style="list-style-type: none"> <li>New/revised standard published</li> <li>Standard entered into Inventory</li> </ul>	<u>Progression gate:</u> <ul style="list-style-type: none"> <li>Nomination form submitted</li> </ul>	<u>Progression gate:</u> <ul style="list-style-type: none"> <li>Meets ‘standards’ criteria.</li> <li>SCC approves forwarding standard for adoption (recommends it for adoption).</li> </ul>	<u>Progression gate:</u> <ul style="list-style-type: none"> <li>Plenary ballot passes.</li> </ul>	<u>Progression gate:</u> <ul style="list-style-type: none"> <li>N/A.</li> <li>Standard may be removed from the approved list or may be replaced by newer version by ballot.</li> </ul>
Individual/ AHG	SDO	Committees	SCC	MC/Plenary	IDESG



# (draft) Standards Adoption Policy Outline



## 1. Introduction

- a. Role of standards within the IDESG
  - a. What does adoption mean?
- b. IDESG Standards Registry
- c. Standards vs specifications

## 2. Policy statements

- a. IDESG/SCC is not an SDO
- b. Relationship with SDOs
- c. Standards and the ID Ecosystem Framework
- d. Suitability for adoption
- e. Responsibility for standards adoption

# (draft) Standards Adoption Policy Outline



## 3. Standards adoption process

- a. Process flow
  - i. Gap identification
- b. Standards adoption life cycle
  - i. Diagram
  - ii. Description of life cycle phases
- c. Roles and responsibilities
  - i. SCC
  - ii. IDESG committees
  - iii. SDOs

## 4. Standard criteria

- a. Purpose and application of the criteria
- b. Criteria for determining “Is this a <an open> standard?”

## 5. Annex

- a. Standards Wiki
- b. References

# Role of Criteria Doc



- Incorporate within Standards Adoption Policy
- Specific use - determining if a nominated standard is an open standard
- Is not meant to be the ONLY criteria in the end-to-end process
  - Does not address relevance issue
  - Does not assess how well it meets requirements for specific IDESG application (where it falls in the functional model, trustmark program, etc.)
  - These are the purview of the nominating committee

# Timeline (for discussion)



- Finalize criteria 1/31
  - Meeting on 30th
- Review & comment on SALC 2/6
- Review & comment on Policy outline 2/6
- 1<sup>st</sup> draft of policy 2/28
- Committee draft of policy 3/28
- Send policy for workproduct approval 4/30

# Call for Volunteers



- Policy lead
  - Jamie C.
- Section leads/drafters
  - Sec 1 - Cathy
  - Sec 2 - Jamie/Cathy
  - Sec 3 - Andrew
  - Sec 4 - Jamie
  - Annex - Wiki section: Ann
- Participants/helpers/reviewers

# Next Steps

