

IDESG Deliverables Dashboard

06/01/2015

Accompanying Narrative

From IDESG Framework Management Office, OASIS

Latest version: http://idecosystem.org/filedepot_download/1817/1686

This textual summary of highlights is provided to accompany our “dashboard” spreadsheet(s), which report status data on current IDESG projects relevant to the Identity Ecosystem Framework. Links to related documents may be found in the “full” dashboard spreadsheet, which also lists inactive and completed projects. Current and historical “full” dashboard files are available in the IDESG document repository, under the "Framework Management Office – IDESG Dashboard" folder (<https://www.idecosystem.org/filedepot/folder/169>).

Our information is only as good as reporting and visibility permits, so corrections and suggestions always are welcome. We meet regularly with the IDESG Committee Chairs group to solicit additional status data.

NOTE: **Red text** in the dashboard spreadsheets indicates a change since the previous version.

1. The FMO has worked intensively with the source committees (Privacy, Security, Standards, and User Experience) to refine a harmonized set of IDEF "baseline" functional requirements. This set of requirements will provide the principal content for the IDESG's planned self-assessment tool to be brought to the Plenary for approval June 25, and launched in 3rd Quarter 2015. (This is task TFTM04 as listed on the Dashboard grid, supported by SME-04-TFTM.) New deliverables for the source committees have been added to track ongoing refinement of the requirements text and supplemental guidance. (PRIV04, SECU10, STDS10, USER08)
2. Working with guidance from the TFTM committee, FMO staff (SME-05-TFTM) are drafting rules, tool frameworks and the support structure needed to support an IDESG Self-Assessment Listing Service (SALS) program for identity ecosystem participants, for the next 2 months. (TFTM09, USER05). The dashboard now tracks 21 separate deliverables under TFTM09. TFTM members are developing several SALS-related deliverables, including a user guide for the SALS (TFTM12) and a report on the value proposition of a trustmark program (TFTM13, 13A, 13B).
3. The Standards Coordination Committee (SCC) is continuing to evaluate identity-related standards (with staff support under SME-02-STDS) as potential additions to the IDESG Standards Registry. Two evaluations, for NIST SP 800-37 and NIST SP 800-53, have already been approved by the SCC. They are expected to be presented to the Plenary planned for June 25. In this edition of

the dashboard, we are now tracking individual standards nominated under the Standards Approval Policy (SAP). (STDS09-A, -B, -C, etc.).

4. We continue to encourage you to add additional standards and specifications that are relevant to identity ecosystems to the growing IDESG Standards Inventory (see <https://www.idecosystem.org/wiki/Category:Standards>). IDESG publishes this list to the community as an open, non-evaluative series of pointers to possibly-relevant work.

5. Additional FMO staff work items recently have been proposed by the Privacy and User Experience committees, which we expect will be finalized and approved in June.

6. The FMO team recently led a discussion of enhancements to the current representation of this IDESG “Dashboard” deliverable tracking system. Several of the resulting suggestions are being incorporated in this and future versions of the Dashboard, including:

- clarifying which deliverables will ultimately be presented for Plenary approval
- developing different display formats for different classes of deliverables, such as eliminating some details for non-Plenary deliverables
- expected file names based on the file naming guidelines
- establishing expected dates for all deliverables, or clear marking where dates are not yet determined
- more detailed tracking of the status of individual standards under evaluation within the Standards Approval Policy
- text descriptions of deliverables
- enabling tracking of deliverable reviews by additional committees, in addition to the Privacy Committee
- addition of additional status indicators for active, completed, and inactive deliverables

The majority of the changes are most easily visible in the “full” spreadsheet (<https://www.idecosystem.org/filedepot/folder/169>), and may not be reflected in the “simple” spreadsheet below.

Several new columns of information were added to the “full” spreadsheet:

- column (B) to indicate whether deliverable is active (A), inactive (I), or complete(C). This is intended to allow someone to sort the deliverable rows (for example by committee) and still know this status, since it is otherwise indicated only by position within the spreadsheet.
- column (D) to indicate whether deliverable is a document or an action (or both)
- column (J) containing a suggested file name pattern based on file naming guidelines (available in <https://www.idecosystem.org/filedepot/folder/191>)

IDESG DELIVERABLES DASHBOARD 06/01/15 Public Release			Note: Active del	Green = complete, Gold - underway, Red = late, White = not started												
				STATUS:							DEPENDENCIES					
Index number	Deliverable	D=Document A=Action	Committee	Committee approval	Privacy Comm review	Mgmt Council review	Plenary approval	Next milestone & date	Expected Plenary action	STAFF assistance	This is dependent on:	This is needed to produce:	Comments	Last status update:	Subcommittee or working group	Editor or contact person
PRIV03 PRIV04 SECU01 SECU06 SECU08 SECU10 STDS01 STDS02	Improve clarity and usability of some worksheets in PEM v2.0	A,D	Privacy					staffing task order - TBD	N/A	SME-03-PRIV - proposed	STDS03	TFTM04, TFTM11 TFTM12 (?) SECU03 SECu04 SECU05 TFTM04, TFTM11 STDS07 STDS07, STDS08		5/1/2015		Jenn Behrens
	Maintenance of IDEF Rqts - Privacy	D	Privacy						N/A				current focus - supplemental material	6/1/2015		Jenn Behrens
	Requirements Assessment Guide	D	Security						N/A	coordinate with TFTM12			5/15/2015		Mary Ellen Condin	
	IDESG Attributes (new Committee) Proposal	A,D	TBD	O				Submit MC proposal when ready	TBD	Discussed in Plenary 4/16 - contact Adam Madlin for info			6/1/2015	Attributes AHG	Jerry Kickenson Adam Madlin	
	Functional Model Maintenance	D	Security					input from SME-04-TFTM during May	(periodic)	Reqts analysis may reveal gaps			5/15/2015	Functional Model AHG	Mary Ellen Condin	
	Maintenance of IDEF Rqts - Security	D	Security						N/A	current focus - supplemental material			6/1/2015	Supplemental Guidance TF	Adam Migus	
	IDESG Standards Inventory	D	Standards	X				Ongoing additions as needed	N/A	ongoing			6/1/2015		Rene Mclver	
	IDESG Standards Adoption Policy (Revision)	D	Standards	X					TBD	Ad Hoc Group meeting regularly			6/1/2015	Standards Adoption Policy Ad Hoc Group	Tim McKay	

STDS03	IDESG Use Cases	D	Standards	X				Privacy review	TBD	input from SME-04-TFTM	USER07	not submitted for Privacy review	6/1/2015		Rene McIver	
STDS04	IDESG Glossary - Maintenance	D	Standards					input from SME-04-TFTM during May	n/a		SECU07, STDS03	Reqts analysis may reveal gaps	3/31/2015		Adam Madlin	
STDS07	Standards Registry (adopted standards)	A,D	Standards	X	X	X	X	submit Committee-approved reviews to Plenary	6/25/2015		STDS01, STDS02, STDS09	STDS08	several standards in review	5/15/2015		Rene McIver
STDS08	Standards Profiles for IDESG - as needed	D	Standards						TBD		STDS03, STDS07		As needed for Registry standards			Rene McIver
STDS09	Apply SAP v1.0 to nominated standards for plenary approval	A,D	Standards	X					see STDS07		STDS07		six reviews in process; 2 approved in committee	6/1/2015		Rene McIver
STDS09-A	SP 800-37 R1	A,D	Standards	X	X			priv to plen	6/25/2015				[not verified]	6/1/2015		Rene
STDS09-B	SP 800-53 R4	A,D	Standards	X	X			priv to plen	6/25/2015				[not verified]	6/1/2015		Rene
STDS09-C	ISO-IEC 27001	A,D	Standards	X				to priv	TBD				[not verified]	6/1/2015		Rene
STDS09-D	ISO-IEC 27002	A,D	Standards	X				to priv	TBD				[not verified]	6/1/2015		Rene
STDS09-E	OAUTH	A,D	Standards	X				review	TBD				[not verified]	6/1/2015		Rene
STDS09-F	OpenID Connect	A,D	Standards	X				review	TBD			[not verified]	6/1/2015		Rene	
STDS10	Maintenance of IDEF Rqts - Interoperability	D	Standards						N/A	SME-04-TFTM	TFTM04, TFTM11	current focus - supplemental material	6/1/2015	IRAHG	David Temoshok	
TFTM04	NSTIC/IDESG Interim (Baseline) Requirements	D	TFTM	X	X	X		Committees completed harmonized IDEF Requiremnts May 22	06/25/15		PRIV01, SECU02, STDS06, USER01, STDS04	TFTM09, TFTM11	Mgmt Council review planned first week of June	6/1/2015		Randall Gamby

TFTM09	IDESG Framework Conformance Attestation Program (including lifecycle)	D	TFTM					FMO to deliver drafts to TFTM; plan dates below	N/A	SME-05-TFTM	USER03	Individual deliverables listed in following lines	5/15/2015		Randall Gamby
TFTM09-A	Application Package: Introductory overview	D	TFTM					delivered; draft under TFTM review	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-B	Application Package: Basic instructions for SALS applicants	D	TFTM					26-May	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-C	Application Package: FAQs	D	TFTM					delivered; draft under TFTM review	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-D	Application Package: Technology and Data Requirements	D	TFTM					2-Jun	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-E	Application Package: IDESG Help Resources	D	TFTM					2-Jun	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-F	Application Package: Terms of Use	D	TFTM					delivered; draft under TFTM review	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-G	Application Package: IDESG SALS Data Policies Overview	D	TFTM					delivered; draft under TFTM review	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark

TFTM09-H	Application Package: Self-Attestation Statements - description and form	D	TFTM					delivered; draft under TFTM review	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-I	Applicant Online Guide: Detailed application and Instructions for Applicants	D	TFTM					26-May	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-J	Applicant Online Guide: Application Examples	D	TFTM					2-Jun	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-K	Applicant Online Guide: Conduct of Self Assessment	D	TFTM					26-May	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-L	Applicant Online Guide: Overview of Dispute Resolution	D	TFTM					26-May	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-M	IDESG Self-Assessment Listing Service (SALS) Operations Guide: SALS technical requirements	D	TFTM					Identify resource	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-N	IDESG Self-Assessment Listing Service (SALS) Operations Guide: IDESG Internal Workflow for SALS	D	TFTM					2-Jun	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark

TFTM09-O	IDESG SALS Data Flow Plan: IDESG Internal Policies of data actions (collection, storage, update, disposal, etc.)	D	TFTM					2-Jun	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-P	IDESG SALS Data Flow Plan: Finalize process flow	D	TFTM					2-Jun	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-Q	IDESG SALS Website Design: Storyboarding	D	TFTM					Identify resource	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-R	IDESG SALS Website Design: Editing of 2015 baseline requirements (SME-04) into "web instrument" format	D	TFTM					Identify resource	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-S	IDESG SALS Website Design: Other SALS website content	D	TFTM					Identify resource	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-T	Beta Test Plan for SALS: Database structure	D	TFTM					Identify resource	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark
TFTM09-U	Beta Test Plan for SALS: Instructions for webmaster	D	TFTM					Identify resource	N/A	SME-05-TFTM	TFTM09		5/15/2015		FMO Paul Knight Jamie Clark

TFTM11	IDESG "full" Requirements	D	TFTM					after baseline Reqts	TBD		TFTM04, TFTM05, TFTM10, USER04, INTL01	See Strat Plan 7.2.2.	11/18/2014		Randall Gamby
TFTM12	Self-Assessment Listing Service (SALS) User Guide	D	TFTM					coordinated with TFTM09 draft	N/A			UX input likely	5/1/2015		Randall Gamby
TFTM13	Trustmark Program Value Proposition Report	D	TFTM						N/A			Tiger Team (T4) underway; two deliverables identified (below)	5/15/2015	T4 = TFTM Trustmark Tiger Team	Randall Gamby
TFTM13-A	Survey of Conformance Assessment Programs	D	TFTM						N/A		TFTM13	part of TFTM13	5/15/2015	T4 = TFTM Trustmark Tiger Team	David Temoshok
TFTM13-B	Survey of Subscriber organizations	D	TFTM						N/A		TFTM13	part of TFTM13	5/15/2015	T4 = TFTM Trustmark Tiger Team	David Temoshok
USER04	UX/Usability Guidelines w/ 5 design patterns	D	User Exper.	O				Version 1.0 September 2015	N/A		TFTM11, USER05	in process; may be more than 5 patterns	5/15/2015		Mary Hodder
USER05	UX/Usability Impact Assessment	D	User Exper.	O					N/A		USER04 USER06	morph into "Guidelines and Metrics"	3/19/2015		Mary Hodder
USER08	Maintenance of IDEF Rqts - User Experience	D	User Exper.						N/A		TFTM04, TFTM11	current focus - supplemental material; metrics	6/1/2015		Mary Hodder
INTL01	Special Projects to inform Identity Ecosystem Development	A,D	International	O		O		ongoing; several documents	N/A		TFTM11	facilitating joint-US-UK Identity organization discussion	5/22/2015		Colin Wallis / Don Thibeau

HEAL04	First Draft IDEF Requirements: HealthCare	D	Health Care				Submit any baseline requirements	N/A			In Committee review - v 0.5 (rev. 3/26)	5/1/2015		Dr. Tom Sullivan
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