

**IDESG Deliverables Dashboard**  
**1/01/2015**  
**Accompanying Narrative**

From IDESG Framework Management Office, OASIS

This textual summary of highlights is provided to accompany our monthly spreadsheet(s) used to report deliverables and goals status data from the FMO's review of current known IDESG projects relevant to the Identity Ecosystem Framework.

Our information always is only as good as reporting and visibility permits. So corrections and suggestions always are welcome. We meet regularly with the IDESG Committee Chairs group to solicit additional status data.

1. Production of the draft "requirements" (PRIV01, SECU02, STDS05, USER01) continues to be the top deliverable needed from the IDESG committees working on them. We have asked that all contributors of proposed requirements send in as much of their work as is available, by January 15th, so that we can assemble and present the aggregate-to-date raw results -- for group discussion and review -- at the IDESG plenary in Atlanta in the last week of January. Proposed requirements should be sent by the committee chairs to Paul Knight ([paul.knight@oasis-open.org](mailto:paul.knight@oasis-open.org)).

We also will be convening a live session to review and discuss the common themes, and any apparent missing pieces, at the Atlanta meeting; and will be available as requested to visit with individual committees and stakeholder groups. Formal collection of the first round of all proposed requirements still is targeted for completion by January 31st, after which the TFTM Committee is scheduled to .review and integrate them into a whole.

2. As noted last month, several recently-active work items, like the Glossary, the Functional Model and the Use Cases (SECU07/08, STDS03, STDS04), will need a plan for recursive updating. There will be a continuing dynamic dependency here, to keep the definitions, roles, etc., in sync with the evolving "bigger picture." We have not heard much more about those plans over the short December working month and holiday break, so plan also to visit with each committee that owns one of these, before or at Atlanta, to talk in greater detail about finalization, versioning and maintenance plans

3. Congratulations to the IDESG Standards Coordination Committee, which successfully completed its Standards Adoption Policy, approved as IDESG policy at our December virtual plenary. The SCC already is working diligently to apply its methodology to a first standard (SAML) nominated for Plenary approval,

shortly. Stakeholders should consider whether to nominate ADDITIONAL identity-relevant standards; we'd like to see this pipeline grow quickly.

4. As a related matter under the same policy, any standards that you believe are relevant can quickly and easily, with a minimum of process, be added to the growing IDESG Standards Inventory, which is expected to be an open, non-evaluative series of pointers to possibly-relevant work. We will discuss and more broadly promote the method for doing so in the Atlanta meetings.

5. As noted last month, IDESG has a conspicuous, and early, goal to deliver a low-assurance or self-asserted trustmark series of some kind in the short term. This goal originally was set for year end 2014; we hope to see definitive action on this proposal by the end of the first quarter of 2015. IDESG Committees will need to work steadily towards their already-declared projects, as listed on our Dashboard spreadsheet based on your reports to us, in order to meet the substantial number of goals set for early 2015. This is one of the reasons why IDESG leadership is allocating a large part of the January plenary meeting time to collaborative work sessions. We hope that committees will take advantage of that work space, by explicitly choosing their targets in advance, for active editing and discussion at those meetings.

Please note: we also are, at the request of the Security Committee, conducting some informal queries within identity industry players (including the NSTIC pilots awardees) about their interest and expectations for such a facility. We will report on those results at the Atlanta meeting, and there is some interest in possibly defining a larger-scale stakeholder feedback project thereafter.

Happy new year; we look forward to working with you, either in-person or remotely, through the month and during the Atlanta-based plenary schedule.

<div> <div> <b>IDESG DELIVERABLES DASHBOARD</b>  <b>01/01/15</b> </div> <div> <i>Internal Draft</i> </div> </div> <div> <div>Note: Active deliverables</div> <div>Note: Only substantial deliverables</div> </div> <div> Green = complete, Gold - underway,  Red = late, White = not started </div>			STATUS:					Next milestone & date	Expected Plenary approval	DEPENDENCIES		Last status update:	Editor or contact person
Index number	Deliverable	Committee	Committee approval	Public review	Privacy Comm review	Mgmt Council review	Plenary approval			This is dependent on:	This is needed to produce:		
BORD03	IDEF Plan schedules	Board IDEF Committee	X										Jack Suess
PRIV01	First Draft Requirements: Privacy	Privacy	O					End of 01/2015	n/a		TFTM04	12/29/2014	Stuart Shapiro / Sean Brooks
PRIV02	Privacy Evaluation Methodology	Privacy	O					Plenary 01/2015 - overview preso (?)				11/18/2014	Stuart Shapiro
SECU01	Security Evaluation Methodology	Security	O						06/01/15		STDS07. TFTM10	11/18/2014	Adam Madlin
SECU02	First Draft IDEF Requirements: Security	Security	O					mid-late 01/2015	n/a		TFTM04	12/29/2014	Adam Madlin
SECU03	Extending Attribute Trust Framework	Security									SECU06	11/18/2014	Jerry Kickenson
SECU04	Attribute (Management) Practices Statement (APS) Template	Security	O								SECU06	11/18/2014	Jerry Kickenson
SECU05	Attribute Assurance Considerations White Paper	Security	O								SECU06	11/18/2014	Arthur Friedman et al.



TFTM01	Ecosystem Inventory and Survey	TFTM	X
TFTM04	NSTIC/IDESG Interim (Baseline) Requirements	TFTM	O
TFTM06	Mark/Listing Approach	TFTM	O
TFTM07	Interim Identity Ecosystem Acceptance Policy	TFTM	O
TFTM08	Trustmark Program Compliance and Conformance Roadmap	TFTM	X
TFTM09	IDESG Framework Conformance Attestation Program (including lifecycle)	TFTM	O
TFTM10	IDEF Risk Assessment Framework	TFTM	
TFTM11	IDESG "full" Requirements	TFTM	

Item	Item Description	Item Type	Item Status	Item Due Date	Item Owner	Item Review Date	Item Reviewer
TFTM01	Ecosystem Inventory and Survey	TFTM	X				11/18/2014 Jack Suess
TFTM04	NSTIC/IDESG Interim (Baseline) Requirements	TFTM	O	60 days away from plenary target date	03/2015 (?)	PRIV01, SECU02, STDS05, USER01, STDS04	TFTM11 11/18/2014
TFTM06	Mark/Listing Approach	TFTM	O	03/2015 - after GTRI results	?		TFTM11 11/18/2014 David Temoshok
TFTM07	Interim Identity Ecosystem Acceptance Policy	TFTM	O		?		11/18/2014
TFTM08	Trustmark Program Compliance and Conformance Roadmap	TFTM	X	60 days away from plenary target date	?	TFTM04	TFTM09 11/18/2014
TFTM09	IDESG Framework Conformance Attestation Program (including lifecycle)	TFTM	O	60 days away from plenary target date	?	USER03	11/18/2014
TFTM10	IDEF Risk Assessment Framework	TFTM		60 days away from plenary target date	?	PRIV02, SECU01, STDS03, TFTM04, TFTM04, TFTM05, TFTM10, USER04, INTL01	11/18/2014
TFTM11	IDESG "full" Requirements	TFTM		after baseline Reqts	?		11/18/2014

USER01	First Draft IDEF Requirements: UX (NSTIC Derived Requirements)	User Experience	X		complete		TFTM04	11/18/2014	
USER02	Basic interactions in a single Trust Framework	User Experience						11/18/2014	
USER03	Registration and credentialing	User Experience	O				STDS03, STDS04, TFTM09	11/18/2014	
USER04	UX/Usability Guidelines w/ 5 design patterns	User Experience	O		06/30/15		TFTM11, USER05	11/18/2014	
USER05	UX/Usability Impact Assessment	User Experience	O		90 days away from plenary target date	(?)	USER04 USER06	11/18/2014	
USER06	UX/Usability Guidelines for Trustmark Program	User Experience	O		possible Privacy review 12/2014	01/31/15	USER05	11/18/2014	
INTL01	Special Projects to inform Identity Ecosystem Development	International	O		ongoing; several documents		TFTM11	11/18/2014	Colin Wallis / Don Thibau
HEAL01	LOA Rationalization (LOA for Health Care Use Cases)	HealthCare	X	O			TFTM09	11/18/2014	Tom Sullivan
HEAL02	Cross enterprise identity solution recommendations	HealthCare	O						Tom Sullivan

HEAL03	Privacy on FHIR	HealthCare	O
HEAL04	First Draft IDEF Requirements: HealthCare	HealthCare	
FINA01	Update vision, mission and objectives	Financial Services	

	11/18/2014	Adrian Gropper
	11/18/2014	
		John MacTaggart