

## **IDESG Deliverables Dashboard**

**10/09/2015**

### **Accompanying Narrative**

From IDESG Framework Management Office, OASIS

Latest version: [http://idecosystem.org/filedepot\\_download/1817/1686](http://idecosystem.org/filedepot_download/1817/1686)

Please note that the IDESG web site and document repository will be migrating to a new web site ([idesg.org](http://idesg.org)) during October, and links to documents may fail. Future dashboard updates will contain updated links.

This textual summary of highlights is provided to accompany our “dashboard” spreadsheet(s), which report status data on current IDESG projects relevant to the Identity Ecosystem Framework. Links to related documents may be found in the “full” dashboard spreadsheet, which also lists inactive and completed projects. Current and historical “full” dashboard files are available in the IDESG document repository, under the "Framework Management Office – IDESG Dashboard" folder (<https://www.idecosystem.org/filedepot/folder/169>).

Our information is only as good as reporting and visibility permits, so corrections and suggestions always are welcome. We meet regularly with the IDESG Committee Chairs group to solicit additional status data.

NOTE: **Red text** in the dashboard spreadsheets indicates a **change** since the previous version. Task index numbers cited below are keyed to the first column of the dashboard grid.

1. Leading up to the expected Plenary approval of the Baseline IDEF Requirements with Supplemental Guidance on October 15, the four source committees have completed their Version 1 requirements tasks - Privacy (PRIV04), Security (SECU10), Standards (STDS10), and User Experience (USER08). The approved Requirements will provide the principal content for the IDESG's planned self-assessment tool (SALS) to be launched in at the end of 2015.
2. Working with guidance from the TFTM committee, FMO staff (SME-05-TFTM) have drafted rules, tool frameworks and the support structure needed to support an IDESG Self-Assessment Listing Service (SALS) program for identity ecosystem participants. (TFTM09, USER05). The dashboard now tracks 24 separate deliverables under TFTM09. A subset of these have been the focus of intense review and revision by the TFTM Committee members, in preparing the “minimum viable product” to enable SALS to operate by the end of 2015. The “full” dashboard provides individual links to the recent published versions of the SALS documents, in the TFTM SALS folder (<https://www.idecosystem.org/filedepot/folder/218>), or as email archive attachment links.

3. The Standards Coordination Committee (SCC) is continuing to evaluate identity-related standards (with staff support under SME-02-STDS) as potential additions to the IDESG Standards Registry. As listed in (STDS09), the SCC has recently approved a group of standards for OAuth v2 and OpenID Connect. Evaluation of ISO-IEC 27001 and 27002, and UMA are next. The SCC maintains a wiki listing the standards in the Registry at ([https://www.idecosystem.org/wiki/IDESG\\_Standards\\_Registry](https://www.idecosystem.org/wiki/IDESG_Standards_Registry)).

4. We continue to encourage you to add additional standards and specifications that are relevant to identity ecosystems to the growing IDESG Standards Inventory (see <https://www.idecosystem.org/wiki/Category:Standards>). IDESG publishes this list to the community as an open, non-evaluative series of pointers to possibly-relevant work.

5. The Healthcare Committee is continuing work on its Patient ID Requirements. Recent draft work is draft v11.3a, at [https://www.idecosystem.org/filedepot\\_download/1205/1954](https://www.idecosystem.org/filedepot_download/1205/1954).

6. Note that the full range of information for each deliverable, including links to related documents, is to be found in the “full” spreadsheet (by date under <https://www.idecosystem.org/filedepot/folder/169>), and may not be reflected in the “simple” spreadsheet below.

IDESG DELIVERABLES DASHBOARD 10/09/15      Public Release			Note:   Active deliverables	Green = complete, Gold - underway, Red = late, White = not started											
				STATUS:							DEPENDENCIES				
Index number	Deliverable	D=Document A=Action	Committee	Committee approval	Privacy Comm review	Mgmt Council review	Plenary approval	Next milestone & date	Expected Plenary action	STAFF assistance	This is dependent on:	This is needed to produce:	Comments	Last status update:	Editor or contact person
PRIV03  PRIV04  SECU01  SECU06  SECU08  SECU10  STDS01	Improve clarity and usability of some worksheets in PEM v2.0	A,D	Privacy					staffing task order - TBD	N/A	SME-03-PRIV - proposed	TFTM04, TFTM11	TFTM12 (?)		5/1/2015	Jenn Behrens
	Maintenance of IDEF Rqts - Privacy	D	Privacy	O					N/A				Supplemental guidance v1.0 completed	10/9/2015	Jenn Behrens
	Security Requirements Assessment Guide	D	Security					review status of future work 10/15/2015	N/A				coordinate with TFTM12	10/9/2015	Mary Ellen Condin
	IDESG Attributes (new Committee) Proposal	A,D	TBD	O				Submit MC proposal when ready	TBD	input from SME-04-TFTM	SECU03 SECu04 SECU05	STDS03	Discussed in Plenary 4/16 - contact Adam Madlin for info	6/1/2015	Jerry Kickenson Adam Madlin
	Functional Model Maintenance	D	Security					review status of future work 10/15/2015	(periodic)				Reqs analysis may reveal gaps	10/9/2015	Mary Ellen Condin
	Maintenance of IDEF Rqts - Security	D	Security	O					N/A				Supplemental guidance v1.0 completed	10/9/2015	Adam Migus
	IDESG Standards Inventory	D	Standards	X				Ongoing additions as needed	N/A				ongoing	10/9/2015	Rene Mclver

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STDS02	IDESG Standards Adoption Policy (Revision)	D	Standards	X					TBD	input from SME-04-TFTM	STDS07, STDS08	Ad Hoc Group meeting regularly	10/9/2015	Tim McKay		
	STDS04	IDESG Glossary - Maintenance	D	Standards					Revitalize efforts - maybe cross-Committee						n/a	
		STDS07	Standards Registry (adopted standards)	A,D	Standards	X	X	X	X						submit Committee-approved reviews to next Plenary	Plenary 16
			STDS09	Apply SAP v1.0 to nominated standards for plenary approval	A,D	Standards	X									see STDS07
	STDS09-C	ISO-IEC 27001	A,D	Standards	X				review						Plen-16	
	STDS09-D	ISO-IEC 27002	A,D	Standards	X				review						Plen-16	
	STDS09-E	OAUTH	A,D	Standards	X	X			to Privacy						Plen-16	
	STDS09-F	OpenID Connect	A,D	Standards	X	X			to Privacy						Plen-16	
	STDS09-G	UMA	A,D	Standards	X				Evaluate						Plen-16	
	STDS09-H	TBD	A,D	Standards												
STDS10	Maintenance of IDEF Rqts - Interoperability	D	Standards						N/A		TFTM04, TFTM11	Supplemental guidance v1.0 completed	10/9/2015	David Temoshok		

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TFTM04	IDESG IDEF (Baseline) Requirements	D	TFTM	X	X	X	X		Amendments Plen-15	SME-04-TFTM	PRIV01, SECU02, STDS06, USER01, STDS04	TFTM09, TFTM11	Supplemental guidance v1.0 completed	10/9/2015	Ben Wilson
TFTM09	IDESG Framework Conformance Attestation Program (including lifecycle)	D	TFTM					Individual components listed below	N/A	SME-05-TFTM	USER03		Individual deliverables listed in following lines	8/31/2015	Ben Wilson
TFTM09-A	Application Package: Introductory overview	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM		TFTM09		10/9/2015	Ben Wilson
TFTM09-C	Application Package: FAQs	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM		TFTM09		10/9/2015	Ben Wilson
TFTM09-D	Application Package: Technology and Data Requirements	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM		TFTM09		8/31/2015	Ben Wilson
TFTM09-E	Application Package: IDESG Contacts	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM		TFTM09	Changed from Resources to Contacts	8/31/2015	Ben Wilson

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TFTM09-F	Application Package: Provider Terms of Use	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM		TFTM09	Terms of Use split between Provider and General and User	10/9/2015	Ben Wilson
TFTM09-F2	Application Package: General Terms of Use	D	TFTM	X				under TFTM review	N/A	SME-05-TFTM		TFTM09		8/31/2015	Ben Wilson
TFTM09-F3	Application Package: User Terms of Use	D	TFTM	X				under TFTM review	N/A	SME-05-TFTM		TFTM09	Terms of Use split between Provider and General and User	10/9/2015	Ben Wilson
TFTM09-G	Application Package: IDESG SALS Data Handling and Usage	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM		TFTM09		10/9/2015	Ben Wilson
TFTM09-G2	Application Package: IDESG SALS Data Types table	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM		TFTM09	split from "Data Handling"	10/9/2015	Ben Wilson

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TFTM09-H	Application Package: Self-Attestation Statements - description and form	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM	TFTM09	TFTM09		10/9/2015	Ben Wilson
TFTM09-I	Applicant Online Guide: Detailed application and Instructions for Applicants	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM				10/9/2015	Ben Wilson
TFTM09-J	Applicant Online Guide: Application Examples	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM				6/25/2015	Ben Wilson
TFTM09-K	Applicant Online Guide: "Who Assesses?": Conduct of Self Assessment	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM				6/25/2015	Ben Wilson
TFTM09-L	Applicant Online Guide: "Remediation Process": Overview of Dispute Resolution	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM				6/25/2015	Ben Wilson

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TFTM09-M	IDESG Self-Assessment Listing Service (SALS) Operations Guide: SALS technical requirements	D	TFTM					Identify resource	N/A	SME-05-TFTM	TFTM09	TFTM09		5/15/2015	Ben Wilson
TFTM09-N	IDESG Self-Assessment Listing Service (SALS) Operations Guide: IDESG Internal Workflow for SALS	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM				6/25/2015	Ben Wilson
TFTM09-P	IDESG SALS Data Flow Plan: Finalize process flow	D	TFTM	X				delivered; draft under TFTM review	N/A	SME-05-TFTM				8/31/2015	Ben Wilson
TFTM09-Q	IDESG SALS Website Design: Storyboarding	D	TFTM					Identify resource	N/A	SME-05-TFTM				5/15/2015	Ben Wilson
TFTM09-R	IDESG SALS Website Design: Editing of 2015 baseline requirements (SME-04) into "web instrument" format	D	TFTM					Identify resource	N/A	SME-05-TFTM				5/15/2015	Ben Wilson
TFTM09-S	IDESG SALS Website Design: Other SALS website content	D	TFTM					Identify resource	N/A	SME-05-TFTM				5/15/2015	Ben Wilson



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TFTM09-T	Beta Test Plan for SALS: Database structure	D	TFTM					Identify resource	N/A	SME-05-TFTM	TFTM09			5/15/2015	Ben Wilson
TFTM09-U	Beta Test Plan for SALS: Instructions for webmaster	D	TFTM					Identify resource	N/A	SME-05-TFTM				5/15/2015	Ben Wilson
TFTM09-V	Application Package: Self-Assessment Report Form	D	TFTM	X				delivered; draft under TFTM review						10/9/2015	Ben Wilson
TFTM09-W	Application Package: SALS Matrix	D	TFTM	X				delivered; draft under TFTM review						10/9/2015	Ben Wilson
TFTM11	IDESG "full" Requirements	D	TFTM					after baseline Reqts	TBD			TFTM04, TFTM05, TFTM10, USER04, INTL01	See Strat Plan 7.2.2.	11/18/2014	Ben Wilson
TFTM12	Self-Assessment Listing Service (SALS) User Guide	D	TFTM					coordinated with TFTM09 draft	N/A				UX input likely	5/1/2015	Ben Wilson
USER04	UX/Usability Guidelines w/ 5 design patterns	D	User Experience	O				Version 1.0 September 2015	N/A			TFTM11, USER05	in process; may be more than 5 patterns	5/15/2015	Mary Hodder
USER05	UX/Usability Impact Assessment	D	User Experience	O					N/A			USER04 USER06	USER04	morph into "Guidelines and Metrics"	3/19/2015

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USER08	Maintenance of IDEF Rqts - User Experience	D	User Experience					Dictionary updates	N/A		TFTM04, TFTM11	TFTM11	Supplemental guidance v1.0 completed	10/9/2015	Mary Hodder
	INTL01	Special Projects to inform Identity Ecosystem Development	A,D	International	O		O	ongoing; several documents	N/A				Safe Harbor change discussion	10/9/2015	Colin Wallis
HEAL04	First Draft IDEF Requirements: Patient ID Requirements	D	HealthCare					Submit any baseline requirements	N/A				In Committee review - v11.3a (10/08/15)	10/9/2015	Tom Sullivan