



NATIONAL
ASSOCIATION
FOR TRUSTED
EXCHANGE

**2017 ANNUAL
MEMBER MEETING
AND BOARD OF DIRECTORS ELECTION**

JANUARY 31, 2017

- “Six Words” Member Introductions
- 2017 Board of Directors Election
- 2016 Annual Report and 2017 Priorities
- HIMSS17
- Discussion: What Else Do Members Want from NATE?
- New! Members-Only Benefit: Online Organizational Profiles
- Other Business



NATIONAL
ASSOCIATION
FOR TRUSTED
EXCHANGE

MEMBER INTRODUCTIONS

CAN YOU DO IT IN 6 WORDS?

NATE MEMBERS INCLUDE...



NATIONAL
ASSOCIATION
FOR TRUSTED
EXCHANGE

			CONSUMER CONTROLLED APPS			

		STATES, NATIONAL ASSOCIATIONS AND INTERNATIONAL PEERS				

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NATIONAL
ASSOCIATION
FOR TRUSTED
EXCHANGE

BOARD OF DIRECTORS ELECTION

RECOMMENDED CANDIDATES

Type	Name	Term
Individual	Sharon Wentz	2 years
Individual	Paul Cartland	3 years
State/non-government	Jeff Livesay, MiHIN	3 years
State/non-government	Kate Horle, CORHIO	2 years
State	Sheldon Wolf, State of North Dakota	3 years
Non-government	Robert Janacek, DataMotion	3 years
Non-government	Jeff Donnell, NoMoreClipboard	2 years
Non-government	Christina Caraballo, Get Real Health	3 years
Association	Rim Cothren, CAHIE	3 years
At-large		1 year
At-large		2 years



NATIONAL
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FOR TRUSTED
EXCHANGE

2016
ANNUAL REPORT

TOP MOMENTS OF 2016



BLUE BUTTON ON FHIR WITH CMS



LEGISLATIVE ADVISEMENT

TrustHarbor **NATE** NATIONAL ASSOCIATION FOR TRUSTED EXCHANGE

“The **TrustHarbor** is a registry for 2015 CHIT Consumer Facing APIs from EMRs and the Consumer Controlled Apps that would be accessing them.”

Working in collaboration with the FHIR Foundation and other stakeholders, NATE will begin work on this emerging mode of consumer mediated exchange later this year.

CONSUMER TRUST HARBOR



NBB4C GROWTH



WORKSHOP WITH DIRECTTRUST & EHNAC

TOP MOMENTS OF 2016

NATE NATIONAL ASSOCIATION FOR TRUSTED EXCHANGE

Maximize the opportunities for trusted exchange.

Find us at the **INTEROPERABILITY SHOWCASE** with VA U.S. Department of Veterans Affairs

Learn More! WEDNESDAY 6-8 pm Bellini 2003

NATE-trust.org

HIMSS16 INTEROPERABILITY SHOWCASE WITH VA



ONC MODEL PRIVACY NOTICE COMMENTS

PHASE 1
WINNERS
ANNOUNCED

BEST WRITTEN PROPOSALS

App Challenges for Health IT

The Office of the National Coordinator for Health Information Technology

MEMBERS WIN ONC CHALLENGES

NATE NATIONAL ASSOCIATION FOR TRUSTED EXCHANGE

November 23, 2016

U.S. Office of Science and Technology Policy (OSTP)
Executive Office of the President
Eisenhower Executive Office Building
1650 Pennsylvania Avenue
Washington, DC 20504

Re: Request for Information Regarding Data Portability

To Whom It May Concern:

Thank you for the opportunity to respond to this important request for information on behalf of the National Association for Trusted Exchange (NATE) and several of its members and allies. NATE (<http://nate-trust.org>) is a 501(c)(3) organization that brings the expertise of its membership and other stakeholders together to find common solutions that optimize the appropriate electronic exchange of health information for greater gains in technology adoption and improvement of patient outcomes. Emerging from the Western States Consortium, a pilot project supported by the U.S. Department of Health and Human Services' (HHS) Office of the National Coordinator for Health IT (ONC) that began in 2011, NATE was established as a not-for-profit organization in May 2013. Consistent with NATE's mission to address the legal, policy and technical barriers that inhibit health information exchange between data holders and healthcare consumers, NATE leads and participates in a number of ongoing and emerging projects focused on exchange via multiple modes of transport, including Direct secure messaging and APIs. NATE boasts organizational members of all types, from interested individuals to large organizations such as the U.S. Department of Veterans Affairs (VA).

We understand that the OSTP is most interested in responses related to the following topics:

- 1) the potential benefits and drawbacks of increased data portability;
- 2) the industries or types of data that would most benefit or be harmed by increased data portability;
- 3) the specific steps the Federal Government, private companies, associations, or others might take to encourage or require greater data portability (and the important benefits or drawbacks of each approach);
- 4) best practices in implementing data portability; and
- 5) any additional information related to data portability policy making, not requested above, that you believe OSTP should consider with respect to data portability.

With regard to questions (1) and (2) – the benefits and beneficiaries of increased data portability – the healthcare industry, and the patients and families served by it, could greatly benefit from increased data portability and technical interoperability. NATE is the only national nonprofit focused exclusively on reducing the barriers that inhibit a consumer's access to their health information. The driving force behind NATE's activities is an understanding that one of the

WHITE HOUSE OSTP RFI RESPONSE

COLLABORATIONS AND PARTNERSHIPS



VIRTUAL CLIPBOARD INITIATIVE



VOLUNTARY PATIENT IDENTIFIER PETITION

Global
Technology Agnostic
General Purpose
Multi-Tenant

OPEN IDENTITY EXCHANGE

	Minors Trust Framework
	Mydex Trust Framework
	OpenID Certification Program
	Respect Trust Framework
	SAFE-BioPharma PKI Bridge CA
	SAFE-BioPharma FICAM Trust Framework
	SAFE-BioPharma Global Trust Framework
SecureKey Concierge	



RECIPROCAL MEMBERSHIP



HITPC/HITSC API TASK FORCE

EVENTS AND PRESENTATIONS



NATIONAL ASSOCIATION FOR TRUSTED EXCHANGE



NATE NATIONAL ASSOCIATION FOR TRUSTED EXCHANGE

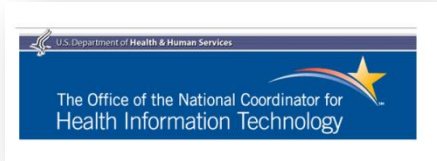
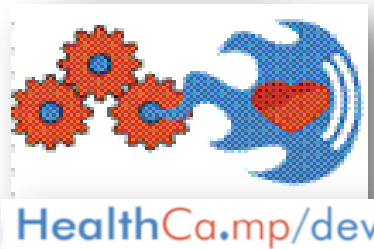
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HIMSS16 INTEROPERABILITY SHOWCASE



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MY HEALTHVET SUMMIT



PUTTING IT ALL TOGETHER:
Public and Private Sector Perspectives on Achieving Interoperability of Electronic Health Records



The 13th Annual

WORLD HEALTH CARE CONGRESS Connecting and Preparing Leaders for Health Care's Transformation

APRIL 10-13, 2016 • THE MARRIOTT WARDMAN PARK HOTEL • WASHINGTON, DC

VISIBILITY AND RECOGNITION **NATE** NATIONAL ASSOCIATION FOR TRUSTED EXCHANGE



**A HIGH-STAKES MATCH
GAME TO KEEP PATIENT
IDENTITIES STRAIGHT**



THERE'S ONLY ONE ME



**HEALTHCARE PROS FOCUS ON
PATIENT-CENTERED
INTEROPERABILITY**



GUEST ARTICLE: BLUE BUTTON



**NATE CONGRATULATES CMS ON ITS
COMMITMENT TO PATIENT ACCESS TO
DATA IN PROPOSED MACRA RULE**



**HIMSS17 GOVERNMENT
INTEROPERABILITY SHOWCASE –
DEMONSTRATIONS PLANNING
UNDERWAY**



**NATE, COMMONWELL
COME TOGETHER FOR
INTEROPERABILITY GOALS**

MEMBERSHIP POLICY AND BYLAWS UPDATE

Subject: Policy for New Members

Status: Approved~~DRAFT for Consideration~~ Policy #: 2.a.1

Date Approved: 11/24/2014 Version: 1.32 Pages: 4

Purpose

This Policy defines the requirements for membership in the National Association for Trusted Exchange (NATE).

Policy

It is the intent of NATE to be a representative organization for member healthcare entities organizations that facilitate and promote ~~health information exchange (HIE) consumer participation in and access to their health information and the exchange thereof~~. NATE welcomes all organizations that support the goals of the organization.

NATE is organized and incorporated as a non-membership organization within the meaning of section 29-401.50 of the District of Columbia Nonprofit Corporation Act. However, the Board of Directors intends that the organization shall consist of representatives of organizations from which it draws leadership and to which it provides services. The NATE Board of Directors retains all decision powers regarding actions and activities of NATE.

A. Granting of Membership

1. Voting Membership in NATE shall be open to public and private organizations, nonprofit or for-profit, government or non-government, wishing to promote the goals of NATE.

1.a. Voting Members will be classified as one of the following types:

- Government – state or federal agency
- Non-Government Organizations – consumer controlled application via health information organizations, software vendors, provider organizations, payors, etc.
- Associations
- Individuals

*2. Affiliate Membership in NATE shall be open to non-profit associations and organizations that are engaged in Health Information Exchange but that don't meet the requirements for Voting Membership.

section of any future federal tax code; and generally to engage in any other lawful endeavor or activity in furtherance of any of the foregoing purposes.

ARTICLE IV – MEMBERSHIP

1. Members. This Corporation shall have no voting members within the meaning of section 29-401.50 of the District of Columbia Nonprofit Corporation Act. However, the Board of Directors may, in its discretion, establish limited voting membership along with the requirements for membership and the rights and obligations of members. NATE's Membership Policy shall contain such membership terms, conditions, and requirements.

ARTICLE V – BOARD OF DIRECTORS

1. General Terms and Eligibility. The affairs of the Corporation shall be governed by a Board of Directors. Each director shall be of legal age and be an appointed Representative of a Member Organization and must serve directly in his or her role as director, and may not abdicate his or her duties by appointing a designee to carry out such duties.

2. Number. The Board of Directors of the Corporation shall initially consist of not less than seven (7) and no more than eleven (11) voting directors, initially consisting of the following:

- a) Two (2) Directors representing Individual Members;
- b) Three (3) Directors representing Government Entities, of which at least one (1) must be a state;
- c) Three (3) Directors representing Non-Government Organizations;
- d) One (1) Director representing Associations;
- e) Two (2) Directors At-Large.

2017 PRIORITIES

2017 PRIORITIES

- Refining our 2017 priorities based on advances made in 2016
 - Blue Button Directory for Consumers (NBBD)
 - Consumer TrustHarbor



**BLUE BUTTON DIRECTORY
FOR CONSUMERS**

 **TrustHarbor**  NATIONAL ASSOCIATION FOR TRUSTED EXCHANGE

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CONSUMER TRUST HARBOR

2016 PRIORITIES

Let's take a quick look back to what we set out as priorities a year ago and see how we are tracking and what has changed...

2016 Priorities



FIVE MAJOR BARRIERS

1. Not every provider organization has subscribed to the NBB4C
 - Need to make adoption of the NBB4C ubiquitous
2. EMR workflows weren't designed to receive data from consumers
 - There is a 'standards' gap that needs to be addressed
3. We need to motivate the consumer to get involved
 - Activate the consumer's ability to donate to the LHS?
4. There needs to be a common "on ramp" that is a win for Consumers, Providers and Payers
 - Virtual Clipboard is a win for consumers, providers and payers that can be a stepping stone to broader adoption and utilization
5. We need to demystify APIs

2016 Priorities



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BLUE BUTTON DIRECTORY CONCEPT EMERGES



NATE NATIONAL ASSOCIATION FOR TRUSTED EXCHANGE

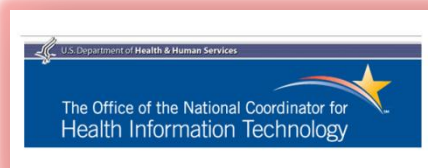
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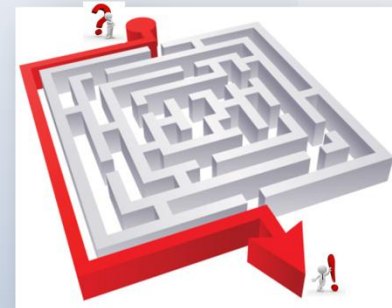
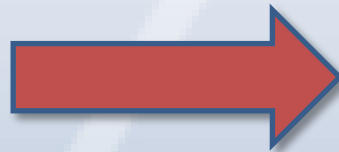
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MEDREC DEPARTMENT DIRECTORY FOR CONSUMERS

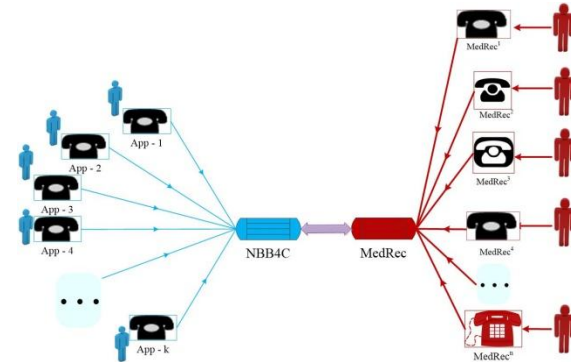


- An out of the box solution to a persistently wicked problem
- Rather than trying to overload the purpose of existing P2P4Tx Trust Bundles
- What if we tried to bring the consumer's "Release of Information" request to the part of the health enterprise responsible for responding to these ROIs today?
- Would that result in a win-win for consumers and providers alike?





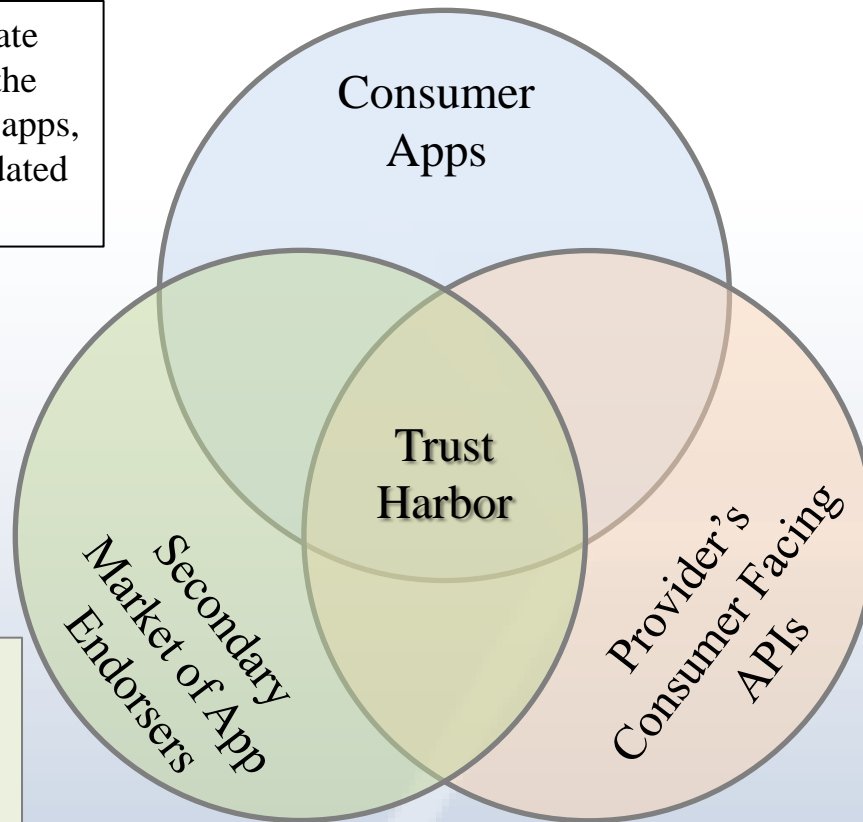
Find us at the HIMSS17 INTEROPERABILITY SHOWCASE



Consumers are requesting their medical records and providers want to share them but there is often a workflow disconnect between the two. NATE and demo participants will demonstrate how a simple enabling infrastructure can alleviate this problem. The **NATE Blue Button Directory** allows patients to discover how best to submit their request for health information and establishes a secure end-point for the covered entity's staff responsible for managing these requests. NATE will demonstrate the registration of the organization by the appropriate staff (e.g., medical records department) in a FHIR-based directory, and show how the provisioning of a Direct address enables bi-directional exchange with those consumer-controlled apps recognized by NATE's trust community.

TrustHarbor

TrustHarbor will facilitate trustworthy exchange at the intersection of consumer apps, provider's APIs and validated endorsers.

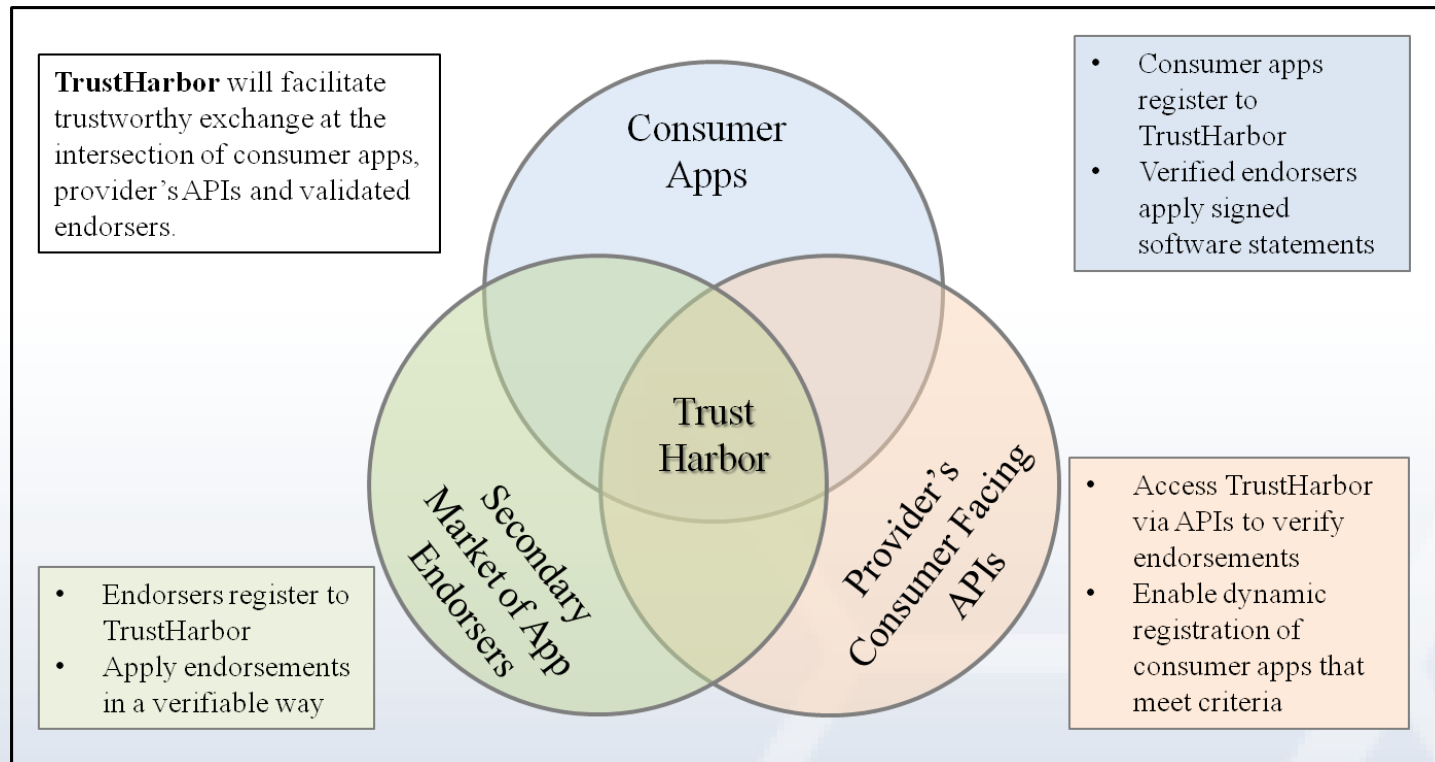


- Consumer apps register to TrustHarbor
- Verified endorsers apply signed software statements

- Endorsers register to TrustHarbor
- Apply endorsements in a verifiable way

- Access TrustHarbor via APIs to verify endorsements
- Enable dynamic registration of consumer apps that meet criteria

TrustHarbor

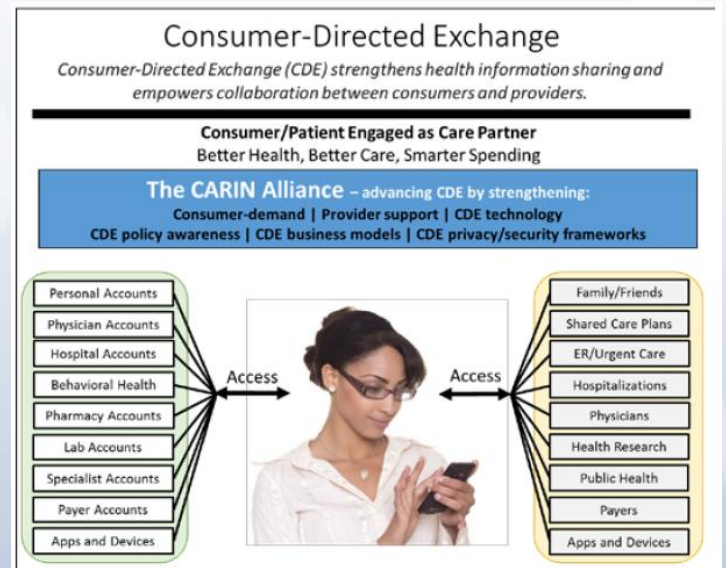
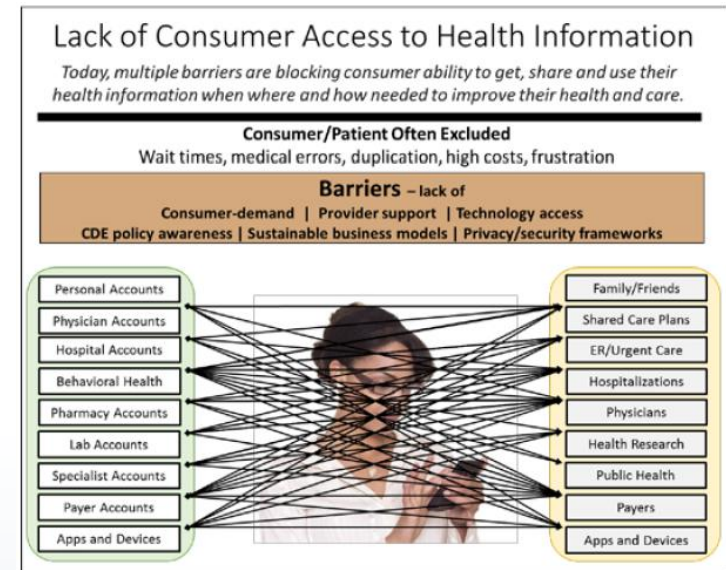


The CARIN Alliance
[Creating Access to Real-time Information Now
through Consumer-Mediated Exchange]

THE CARIN ALLIANCE

The **CARIN Alliance** is a bi-partisan, multi-sector alliance convened by David Blumenthal, David Brailer, Aneesh Chopra, and Mike Leavitt

- **Vision** - To rapidly advance the ability for consumers and their authorized caregivers to easily get, use, and share their digital health information when, where, and how they want to achieve their goals
- **Invited Participants** - Will include leaders representing strategy, legal counsel/privacy, technology, and policy areas for leading health sector firms including consumer-advocates, covered entities, and non-covered entities as set forth in the CARIN 2017 Charter
- **NATE** – Invited to participate as a no-fee Affiliate Alliance member





- NATE participated in the Learning Health System 2nd Annual Summit on December 8th & 9th
- Representatives from NATE included Aaron Seib, Meryt McGindley and MaryAnne Sterling
- Organizers preparing outcome report regarding next actions identified at the Summit
- Consensus of NATE representatives that attended was that there were likely some activities that would fit into NATE's wheel house – chiefly around communications and in-kind support

NATE

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NATE @ HIMSS17

- **Interoperability Showcase Demonstrations**
- **Interoperability & Standards Breakfast Panel:**
Tuesday 2/21, 7:30-9:30am in Interoperability Showcase
- **Trusted Exchange Awards Ceremony & Reception:**
Tuesday 2/21, 4-6pm in Sunburst Room (W340A) –
Sponsorships Available



WHAT ARE YOU DOING AT HIMSS17?

Meryt.McGindley@NATE-trust.org

Interoperability Showcase Demonstrations

The first vignette showcases how federal agencies, such as the Department of Defense, United States Postal Service, Veterans Affairs and external partners like the National Association for Trusted Exchange (NATE), are enabling veterans and service members to efficiently access their own health information.

FEDERAL HEALTH ARCHITECTURE IN ACTION



Explore health IT developments in support of our national interoperability objectives, individual federal agencies, and the Shared Nationwide Interoperability Roadmap. The first vignette showcases how federal agencies, such as the Department of Defense, United States Postal Service, Veterans Affairs and external partners like the **National Association of Trusted Exchange (NATE)**, are enabling veterans and service members to efficiently access their own health information. The second vignette will demonstrate how sensitive health information is transmitted securely between public and private institutions such as Substance Abuse and Mental Health Services Administration (SAMHSA), Veterans Affairs and the Michigan Health Information Network (MiHIN). The third vignette will highlight some of the latest innovative solutions around data collecting and reporting from the Office of the National Coordinator, Food and Drug Administration, Centers for Disease Control, the State of California, New York City Department of Health and the University of California-Davis.

NATE Trusted Exchange Awards

4:00pm – Networking & Games

5:00pm – Awards Ceremony

Sponsorship Levels

- *Platinum* - \$5,000
- *Gold* - \$2,000
- *Silver* - \$1,500
- *Bronze* - \$1,000



Sponsor Benefits

- Branding on NATE Publicity – invitation, newsletter, website
- Unlimited Guest Invitations
- Event Recognition
- Event Table with Banner
- Name an Awardee!





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QUESTIONS – COMMENTS – DISCUSSION

**WHAT DO YOU
WANT FROM NATE?**

NATIE

NATIONAL
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FOR TRUSTED
EXCHANGE

NEW!

MEMBERS-ONLY BENEFIT:

ORGANIZATION PROFILES

MEMBER BENEFIT: ORGANIZATION PROFILES

<http://nate-trust.org/member-organizations/>

The screenshot shows a web browser displaying the NATE website. The browser's address bar shows the URL <http://nate-trust.org/member-organizations/>. The page content includes a breadcrumb trail "You are here: [Home](#) / Member Organizations" and a main heading "Member Organizations".

 HealthVault	Microsoft HealthVault helps you gather, store, use, and share health information for you and your family.	Designated Representative
 MediPortal <small>your gateway to better health™</small>	MediPortal automatically pulls all your medical information into one place, so you get the entire picture. We empower you to take control of the health and care of yourself and your family.	Designated Representative
 CAHIE <small>California Association of Health Information Exchanges</small>	CAHIE is working to assure that all providers of health-related services have the opportunity to participate in exchange and interoperate with other providers of care for patients in common.	Designated Representative

On the right side of the page, there is a "Subscribe" form with an "Email Address" input field, a "MS P 9" input field, and a "Subscribe" button. Below the form is a "NATE News" section with a list of news items:

- News from NATE! 9-28-16
- News from NATE! 8-16-16
- Media Release: [MediPortal Joins National Association for Trusted Exchange to Broaden Patient Ownership of Medical Records](#)
- Media Release: [VA Demonstrates its Commitment to Consumer Choice and Access to Data: Department of Veterans Affairs Joins NATE and NBB4C Trust Bundle](#)
- Media Release: [NATE Congratulates CMS on its Commitment to Patient Access to Data in Proposed MACRA Rule](#)
- Media Release: [Key Organizations Come Together in Support of Patient-Centered](#)

MEMBER BENEFIT: MEMBER PROFILES

<http://nate-trust.org/member-directory/>

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- Carebox Health
Brian Weiss
- Colorado Regional Health Information Organization (CORHIO)
Kate Horle
- Connected Health Resources
MaryAnne Sterling
- Get Real Health
Christina Carballo
- Hawai'i Health Information Exchange
Christine Sakuda
- iShareMedical
Linda Van Horn, MBA
- National Association for Trusted Exchange (NATE)
Meryt McGindley

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The browser's taskbar at the bottom shows several open applications, including Microsoft Office, Solving consume..., Member Director..., Release - 360ofm..., Microsoft PowerP..., and NATE Membershi... The system clock in the bottom right corner indicates the time is 5:32 PM.

MEMBER BENEFIT: MEMBER PROFILE DETAILS

<http://nate-trust.org/member-directory/>

The screenshot shows a web browser window with the URL <http://nate-trust.org/member-directory/>. The page content includes:

- Breadcrumb: You are here: [Home](#) / Member Directory
- Section: Member Directory
- Navigation: [← Back](#)
- Member Name: **Meryt McGindley** with a **SEND MESSAGE** button.
- Organization: **National Association for Trusted Exchange (NATE)**
- Section: **Member profile details**
- Profile Information:
 - First name: Meryt
 - Last name: McGindley
 - Email: meryt.mcindley@nate-trust.org
 - Organization: National Association for Trusted Exchange (NATE)
- Right Sidebar:
 - Subscribe** form with fields for Email Address and a **Subscribe** button.
 - NATE News** section with a list of news items:
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Sign Up on NATE's Website to Stay Informed:

NATE-trust.org

Aaron.Seib@NATE-trust.org

301-540-2311