### The State of Kantara User-Managed Access (UMA) Version 1.0

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#### **UMA v1.0 Calling for Implementations**

Kantara UMA Standard Achieves V1.0 Status, Signifying A Major Milestone for Privacy and Access Control. Kantara Initiative is calling on organizations to implement User-Managed Access in applications and IoT systems.

Get Involved

## The big picture



#### The new Venn of access control and consent



## UMA in a nutshell



- It's a protocol for lightweight access control
- It's a profile and application of OAuth2
- It's a set of authorization, privacy, and consent APIs
- It's a Kantara Initiative Work Group
- It's made up of two V1.0 Recommendations (standards)

#### Standardization progress in context





## UMA brings (PD) to Alice's interactions with services and net-connected things





### **Use-case domains**



tinyurl.com/umacase

tinyurl.com/umaam20

tinyurl.com/umaiiot

# Health Relationship Trust (HEART) in OIDF has an UMA connection



## **UMA** particulars



## Under the hood, it's "OAuth++"



# The RS exposes whatever value-add API it wants, protected by an AS



## The AS exposes an UMA-standardized protection API to the RS





#### These are *embedded* OAuth flows to protect UMA-standard security APIs

- The "PAT" and "AAT" are our names for plain old OAuth tokens representing important UMA concepts!
  - Alice's consent to federate authorization
  - Bob's consent to share claims to win access
- Many "binding obligations" will hinge on their issuance

## The significance of resource set registration

- The AS is authoritative for Alice's policy
- But the RS is authoritative for what its API can do – its "verbs" and "objects", and what Alice has created there
- Resource set registration allows the RS to remain authoritative in this fashion, and allows RS:AS to be an *n*:*m* relationship

## The AS can elevate requesting party trust to assess policy





### High-level UMA flow

RS needs OAuth client credentials at AS to get PAT C needs OAuth client credentials at AS to get AAT All protection API calls must carry PAT All authorization API calls must carry AAT

- RS registers resource sets and scopes (ongoing CRUD API calls)
- 2. C requests resource (provisioned out of band; must be unique to RO)
- 3. RS registers permission (resource set and scope) for attempted access
- 4. AS returns permission ticket
- 5. RS returns error 403 with as\_uri and permission ticket
- 6. C requests authz data, providing permission ticket
- 7. (After claims-gathering flows not shown) AS gives RPT and authz data
- 8. C requests resource with RPT
- 9. RS introspects RPT at AS (if using default "bearer" RPT profile)

10.AS returns token status

11.RS returns 20x

## What notably changed from earlier drafts to V1.0?

- Resource set registration:
  - Scopes can now be plain strings instead of strictly URIs that resolve to JSON descriptions
  - Create went from PUT with RS-assigned ID to POST with ASassigned ID
  - Can register a "uri" resource set location for usage in discovery
- Core:
  - Simplified the RPT issuance flow and removed the dedicated RPT issuance endpoint; permissions are now also registered eagerly
  - Massively upgraded the trust elevation capability (now called "need\_info") to handle both claims-gathering negotiation and step-up authentication
  - Changed the PAT and AAT OAuth scopes to be plain strings

### UMA demonstrations and discussions: patient-centric health data sharing



## Next steps



## **Technical efforts**

- Currently: Implementations, deployments, and V1.0 errata-gathering, V.next issuegathering
- Imminently: Gear up on funded test suite development and "testing the test suite"
- If called for, spec revisions for errata in Q3
- Target end-of-year "Roland testing"
- Intend to do IETF Independent Submissions as Informational RFCs

## **UMA Binding Obligations**

- Distributed authorization across domains? Scary!
- This draft spec contains legalese so parties <u>operating</u> and <u>using</u> software entities (and devices) can distribute rights and obligations fairly
- Trust frameworks = *Access federations*
- Opportunities for liaisons with Kantara Consent Receipts, OTTO\*, VOT<sup>+</sup>…



\*Open Trust Taxonomy for OAuth2

+www.ietf.org/mailman/listinfo/vot

### Thanks to all the UMAnitarians!



## Questions? Thank you!

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